

# SJIBL Mudaraba Perpetual Bond



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**Notice for Eligible Investors (EIs) and General Public Categories (General Public and NRB) to submit their Application(s) through the Electronic Subscription System (ESS) and Stockbrokers /Merchant Bankers respectively for the SJIBL Mudaraba Perpetual Bond.**

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSEC/CI/DS-149/2021/510 dated September 05, 2021 for raising Additional Tier-1 capital through issuance of SJIBL Mudaraba Perpetual Bond under fixed price method. All the General Public (GP) including Non Resident Bangladeshi (NRB) are hereby requested to apply through the Stockbrokers/Merchant Bankers. On the other hand, all the Eligible Investors are hereby requested to visit website: [www.essbangladesh.com](http://www.essbangladesh.com) to participate in the Public Offer Subscription Process through the Electronic Subscription System (ESS). The summary of the Public Offer subscription for the Eligible Investors (EIs) and General Public (GP) including Non Resident Bangladeshi (NRB) are as follows:

## A. Offer Summary:

Issue Name	<b>SJIBL Mudaraba Perpetual Bond</b>
Issue Type	Unsecured, Contingent-Convertible and Floating Rate Mudaraba Perpetual Bond
Issue Code	<b>SJIBLPBOND</b>
Issuer	Shahjalal Islami Bank Limited
Originator	Shahjalal Islami Bank Limited
Total Issue Size to be raised through Public offer	BDT 500,000,000 (Fifty Crore Taka) Note: There shall be no quota wise amount distribution between EIs and GP.
Total Number of Bond Units to be offered to Public	100,000 Units
Face Value	BDT 5,000 (Five Thousand Taka)
Issue Price	BDT 5,000 (Five Thousand Taka)
Issue Manager(s)	UCB Investment Limited Islami Bank Capital Management Limited

## B. Details of Subscription for EIs and General Public Categories (General Public and NRB):

Eligibility of EIs & GP including NRB Applicants for Subscription	Minimum investment to be eligible to apply in listed securities is not applicable.
Period of Subscription for EIs & GP including NRB and Foreign Applicants under Public Offer	<b>Start on 21<sup>st</sup> November 2021 at 10:00 AM</b> <b>Close on 02<sup>nd</sup> December 2021 at 5:00 PM</b>
The registered Stockbroker's/Merchant Bankers shall upload the lists of application from GP to ESS and shall deposit the full subscription amount should be: <b>[Condition No. 6 of Step-2 of Part D of the BSEC consent letter dated September 05, 2021]</b>	<b>Start on 05<sup>th</sup> December 2021 at 10:00 AM</b> <b>Close on 07<sup>th</sup> December 2021 at 5:00 PM</b>
Eligible Investors shall submit their application through the Electronic Subscription System ("ESS")	<b>Start on 21<sup>st</sup> November 2021 at 10:00 AM</b> <b>Close on 02<sup>nd</sup> December 2021 at 5:00 PM</b>
Deposit of collateral for EIs	<b>Start on 21<sup>st</sup> November 2021 at 10:00 AM</b> <b>Close on 02<sup>nd</sup> December 2021 at 2:00 PM</b>
Subscription Fee for EIs	BDT 3,000 (Three thousand)
Collateral amount for EIs	100% Subscription
Mode of payment	Pay Order/Demand Draft/ B.B. Cheque
Minimum amount allowed should be <b>[Condition no. 6 of Part C of BSEC consent letter dated September 05, 2021]</b>	<b>BDT 5,000 each or its multiples</b>
Maximum Amount allowed for Subscription of SJIBL Mudaraba Perpetual Bond	<b>No Bar</b>

## C. Bank details for depositing EIs Subscription Money:

Account Name	DHAKA STOCK EXCHANGE LIMITED
Bank Name	Mercantile Bank Limited
Bank Account Number	135413134079404
Branch Name	Any Branch in Bangladesh

## Note:

- All the General Public (GP) including Non Resident Bangladeshi (NRB) and Foreign Applicants are requested to submit their application through the Stockbroker/Merchant Bankers where the applicants maintain customer account. On the other hand, all the Eligible Investors are hereby requested to submit their application for subscription through the Electronic Subscription System. All the EIs and GP including Non Resident Bangladeshi (NRB) and Foreign Applicants shall apply in accordance with the Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for SJIBL Mudaraba Perpetual Bond.
- There is no pre-defined quota for any EI or General Public including Non Resident Bangladeshi (NRB) and Foreign Applicants. In case of over subscription, SJIBL Mudaraba Perpetual Bond shall be allotted on pro-rata basis subject to minimum subscription and any fraction shall be considered to the nearest integer and accumulated fractional SJIBL Mudaraba Perpetual Bond shall be allotted on a random basis.
- An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. Moreover, the applicants who have applied for more than two applications using the same bank account, their application will not be considered for allotment purpose.
- Making of any false statement or giving any incorrect information or suppressing any relevant information in the application shall make the application liable to rejection.

Information Memorandum of SJIBL Mudaraba Perpetual Bond is available in the website(s) of the Issuer Company ([www.sjiblbld.com](http://www.sjiblbld.com)), Manager(s) to the Issue ([www.ucb-investment.com](http://www.ucb-investment.com)) ([www.ibcmlbd.com](http://www.ibcmlbd.com)), Bangladesh Securities and Exchange Commission ([www.sec.gov.bd](http://www.sec.gov.bd)), Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)) and Chittagong Stock Exchange Limited ([www.cse.com.bd](http://www.cse.com.bd)).