

# IBBL 2<sup>nd</sup> Perpetual Mudaraba Bond



**Islami Bank**  
Bangladesh Limited

Islami Bank Tower, 40 Dilkusha C/A, Dhaka-1000.  
Phone: (02) 9563040 (Auto Hunting), Fax: 880- 2- 9564532  
e-mail: info@islamibankbd.com, web: www.islamibankbd.com

**Notice for Eligible Investors (EIs) and General Public Categories (General Public and NRB) to submit their Application(s) through the Electronic Subscription System (ESS) and Stockbrokers /Merchant Bankers respectively for the IBBL 2<sup>nd</sup> Perpetual Mudaraba Bond.**

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSEC/CI/DS-153/2021/508 dated September 05, 2021 for raising capital through issuance of IBBL 2<sup>nd</sup> Perpetual Mudaraba Bond under fixed price method. All the General Public (GP) including Non Resident Bangladeshi (NRB) are hereby requested to apply through the Stockbrokers/Merchant Bankers. On the other hand, all the Eligible Investors are hereby requested to visit website: www.essbangladesh.com to participate in the Public Offer Subscription Process through the Electronic Subscription System (ESS). The summary of the Public Offer subscription for the Eligible Investors (EIs) and General Public (GP) including Non Resident Bangladeshi (NRB) are as follows:

## A. Offer Summary:

Issue Name	<b>IBBL 2<sup>nd</sup> Perpetual Mudaraba Bond</b>
Issue Type	Unsecured, Contingent-Convertible and Floating Rate Mudaraba Perpetual Bond
Issue Code	<b>IBBL2PBOND</b>
Issuer	Islami Bank Bangladesh Limited
Originator	Islami Bank Bangladesh Limited
Total Issue Size to be raised through Public offer	BDT 800,000,000 (Eighty Crore Taka) Note: There shall be no quota wise amount distribution between EIs and GP.
Total Number of Bond Units to be offered to Public	160,000 Units
Face Value	BDT 5,000 (Five Thousand Taka)
Issue Price	BDT 5,000 (Five Thousand Taka)
Issue Manager(s)	UCB Investment Limited Prime Bank Investment Limited

## B. Details of Subscription for EIs and General Public Categories (General Public and NRB):

Eligibility of EIs & GP including NRB Applicants for Subscription	Minimum investment to be eligible to apply in listed securities is not applicable.
Period of Subscription for EIs & GP including NRB and Foreign Applicants under Public Offer	<b>Start at 10:00 AM of 21<sup>st</sup> November 2021</b> <b>Close at 5:00 PM of 05<sup>th</sup> December 2021</b>
The registered stockbroker/s/merchant bankers shall upload the lists of application from GP to ESS and shall deposit the full subscription amount should be: <b>[Condition No. 6 of Step-2 of Part D of the BSEC consent letter dated September 05, 2021]</b>	<b>Start at 10:00 AM of 06<sup>th</sup> December 2021</b> <b>Close at 5:00 PM of 08<sup>th</sup> December 2021</b>
Eligible Investors shall submit their application through the Electronic Subscription System ("ESS")	<b>Start at 10:00 AM of 21<sup>st</sup> November 2021</b> <b>Close at 5:00 PM of 05<sup>th</sup> December 2021</b>
Deposit of collateral for EIs	<b>Start at 10:00 AM of 21<sup>st</sup> November 2021</b> <b>Close at 2:00 PM of 05<sup>th</sup> December 2021</b>
Subscription Fee for EIs	BDT 3,000 (Three thousand)
Collateral amount for EIs	100% Subscription
Mode of payment	Pay Order/Demand Draft/ B.B. Cheque
Minimum amount allowed should be <b>[Condition no. 5 of Part C of BSEC consent letter dated September 05, 2021]</b>	<b>BDT 5,000 each or its multiples</b>
Maximum Amount allowed for Subscription of IBBL 2 <sup>nd</sup> Perpetual Mudaraba Bond	<b>No Bar</b>

## C. Bank details for depositing EIs Subscription Money:

Account Name	DHAKA STOCK EXCHANGE LIMITED
Bank Name	United Commercial Bank Limited
Bank Account Number	151130800000010
Branch Name	Any Branch in Bangladesh

### Note:

- All the General Public (GP) including Non Resident Bangladeshi (NRB) and Foreign Applicants are requested to submit their application through the Stockbroker/Merchant Bankers where the applicants maintain customer account. On the other hand, all the Eligible Investors are hereby requested to submit their application for subscription through the Electronic Subscription System. All the EIs and GP including Non Resident Bangladeshi (NRB) and Foreign Applicants shall apply in accordance with the Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for IBBL 2<sup>nd</sup> Perpetual Mudaraba Bond.
- There is no pre-defined quota for any EI or General Public including Non Resident Bangladeshi (NRB) and Foreign Applicants. In case of over subscription, IBBL 2<sup>nd</sup> Perpetual Mudaraba Bond shall be allotted on pro-rata basis subject to minimum subscription and any fraction shall be considered to the nearest integer and accumulated fractional IBBL 2<sup>nd</sup> Perpetual Mudaraba Bond shall be allotted on a random basis.
- An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. Moreover, the applicants who have applied for more than two applications using the same bank account, their application will not be considered for allotment purpose.
- Making of any false statement or giving any incorrect information or suppressing any relevant information in the application shall make the application liable to rejection.

Information Memorandum of IBBL 2<sup>nd</sup> Perpetual Mudaraba Bond is available in the website(s) of the Issuer Company ([www.islamibankbd.com](http://www.islamibankbd.com)), Manager(s) to the Issue ([www.ucb-investment.com](http://www.ucb-investment.com)), ([www.pbil.com.bd](http://www.pbil.com.bd)), Bangladesh Securities and Exchange Commission ([www.sec.gov.bd](http://www.sec.gov.bd)), Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)) and Chittagong Stock Exchange Limited ([www.cse.com.bd](http://www.cse.com.bd)).