

AIBL Mudaraba Perpetual Bond

আল-আরাফাহ
ইসলামী ব্যাংক লিমিটেড



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Notice for Eligible Investors (EIs) and General Public Categories (General Public and NRB) to submit their Application(s) through the Electronic Subscription System (ESS) and Stockbrokers /Merchant Bankers respectively for the AIBL Mudaraba Perpetual Bond.

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSEC/CI/DS-155/2021/505 dated August 29, 2021 for raising capital through issuance of AIBL Mudaraba Perpetual Bond under fixed price method. All the General Public (GP) including Non Resident Bangladeshi (NRB) are hereby requested to apply through the Stockbrokers/Merchant Bankers. On the other hand, all the Eligible Investors are hereby requested to visit website: www.essbangladesh.com to participate in the Public Offer Subscription Process through the Electronic Subscription System. The summary of the Public Offer subscription for the Eligible Investors (EIs) and General Public (GP) including Non Resident Bangladeshi (NRB) are as follows:

A. Offer Summary:

Issue Name	AIBL Mudaraba Perpetual Bond
Issuance Type	Unsecured, Contingent-Convertible and Floating Rate Mudaraba Perpetual Bond
Issue Code	AIBLPBOND
Issuer	Al-Arafah Islami Bank Limited
Originator	Al-Arafah Islami Bank Limited
Total Bond Size to be raised through Public offer	BDT 500,000,000 (Fifty Crore Taka) Note: There shall be no quota wise amount distribution between EIs and GP.
Total Number of Bond to be offered to Public	100,000
Face Value	BDT 5,000 (Five Thousand Taka)
Issue Price	BDT 5,000 (Five Thousand Taka)
Issue Manager(s)	UCB Investment Limited Prime Bank Investment Limited

B. Details of Subscription for EIs and General Public Categories (General Public and NRB):

Eligibility of EIs & GP including NRB Applicants for Subscription	Minimum investment to be eligible to apply in listed securities is not applicable.
Period of Subscription for EIs & GP including NRB and Foreign Applicants under Public Offer	Start at 10:00 AM of 8th November 2021 Close at 5:00 PM of 14th November 2021
The registered stockbroker's/merchant bankers shall upload the lists of application from GP to ESS and shall deposit the full subscription amount should be: [Condition No. 6 of Step-2 of Part D of the BSEC consent letter dated August 29, 2021]	Start at 10:00 AM of 15th November 2021 Close at 5:30 PM of 17th November 2021
Eligible Investors shall submit their application through the Electronic Subscription System ("ESS")	Start at 10:00 AM of 8th November 2021 Close at 5:00 PM of 14th November 2021
Deposit of collateral for EIs	Start at 10:00 AM of 8th November 2021 Close at 2:00 PM of 14th November 2021
Subscription Fee for EIs	BDT 3,000 (Three thousand)
Collateral amount for EIs	100% Subscription
Mode of payment	Pay Order/Demand Draft/ B.B. Cheque
Minimum amount allowed should be [Condition no. 5 of Part C of BSEC consent letter dated August 29, 2021]	BDT 5,000 each or its multiples
Maximum Amount allowed for Subscription for AIBL Mudaraba Perpetual Bond	No Bar

C. Bank details for depositing EIs Subscription Money:

Account Name	DHAKA STOCK EXCHANGE LIMITED
Bank Name	Mercantile Bank Limited
Bank Account Number	135413134079404
Branch Name	Any Branch in Bangladesh

Note:

- All the General Public (GP) including Non Resident Bangladeshi (NRB) and Foreign Applicants are requested to submit their application through the Stockbroker/Merchant Bankers where the applicants maintain customer account. On the other hand, all the Eligible Investors are hereby requested to submit their application for subscription through the Electronic Subscription System. All the EIs and GP including Non Resident Bangladeshi (NRB) and Foreign Applicants shall apply in accordance with the Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for AIBL Mudaraba Perpetual Bond.
- There is no pre-defined quota for any EI or General Public including Non Resident Bangladeshi (NRB) and Foreign Applicants. In case of over subscription, AIBL Mudaraba Perpetual Bond shall be allotted on pro-rata basis subject to minimum subscription and any fraction shall be considered to the nearest integer and accumulated fractional AIBL Mudaraba Perpetual Bond shall be allotted on a random basis.
- An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. Moreover, the applicants who have applied for more than two applications using the same bank account, their application will not be considered for allotment purpose.
- Making of any false statement or giving any incorrect information or suppressing any relevant information in the application shall make the application liable to rejection.

Information Memorandum of AIBL Mudaraba Perpetual Bond is available in the website(s) of the Issuer Company (www.al-arafahbank.com), Manager(s) to the Issue (www.ucb-investment.com), (www.pbil.com.bd), Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).