

**Walton Hi-Tech industries limited**  
(As per Prospectus)

Nature of Business	WHIL is engaged in producing refrigerator, air Conditioner & compressor. There are four complete Refrigerator production units and only one production unit for each Air Conditioner & Compressor in the WHIL factory area. The complete production unit includes accessories production plants, assembling plants, testing plants as well as packaging and storage areas. The Company is now established as a prestigious national electrical, electronics and other appliances brand with one of the largest well equipped research & development facilities and carried out its production under the banner of "Walton" and "Marcel" in Bangladesh.	
Major Products	Refrigerators & Freezers, Air Conditioners, Compressors Etc.	
Security Trading Code	WALTONHIL	
BSEC's Consent for IPO	July 06, 2020	
Issue Date of Prospectus	July 08, 2020	
Subscription Open	August 09, 2020	
Subscription Close (Cut-off Date)	August 16, 2020	
Authorized Capital	Tk. 6,000,000,000	
Pre-IPO paid-up Capital	Tk. 3,000,000,000	
IPO size in shares	2,928,343	
IPO size in Tk. at face value	Tk. 29,283,430	
IPO size in Tk. at offer price	Tk. 1,000,000,000	
Post IPO Paid-up Capital	Tk. 3,029,283,430	
Face Value per share	Tk. 10.00	
Cut-Off Price per share	Tk. 315.00	
Offer Price per share for GP	Tk. 252.00	
Market Lot (Shares)	20	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.86 or GBP 47.79 or EUR 53.35	
Use of IPO Proceeds	<b>Particulars</b>	<b>Amount (Tk.)</b>
	Loan Repayment	330,000,000 (33.00%)
	BMRE of Existing Projects	625,000,000 (62.50%)
	Estimated IPO Expenses	45,000,000 (4.50%)
	<b>Total</b>	<b>1,000,000,000 (100.00%)</b>
NAV per share with revaluation	Tk. 243.16 as on June 30, 2019	
NAV per share without revaluation	Tk. 138.53 as on June 30, 2019	
Earnings per Share (Basic)	Tk. 45.87 for the year ended on June 30, 2019	
Issue Manager	AAA Finance & Investment Limited	
Registrar to the Issue	Prime Bank Investment Limited	
Auditor	Mahfel Haq & Co. Chartered Accountants	
Website	www.waltonhil.com	