



NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM (ESS) OF THE STOCK EXCHANGE(S) FOR THE SHARES OF STAR ADHESIVES LTD.

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSEC/CI/QIO/SC-21/2021/766 dated March 07, 2022 for raising of paid-up capital through Qualified Investor Offer (QIO) of ordinary shares of STAR ADHESIVES LTD. under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit website www.staradhesives.com.bd to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the QIs are as follows:

A. QIO SUMMARY:

Issuer Name	: STAR ADHESIVES LTD.
Issuer Code	: SAL
Total Fund to be raised through QIO	: BDT 50,000,000
Total Number of Shares to be Offloaded	: 5,000,000
Face value	: BDT 10.00 each share
Manager(s) to the Issue	: AAA Finance & Investment Limited
Market for the Securities being offered	: Dhaka Stock Exchange Limited (DSE) Chittagong Stock Exchange Limited (CSE)

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

Eligibility of QIs for subscription	: Qualified Investors (QIs) registered with the Electronic Subscription System (ESS) of the Exchange(s) shall maintain minimum investment of Tk. 2,000,000/- (Taka Twenty Lacs) or above in the listed securities at market value/cost, which is higher on March 16, 2022
Cut-off date for investment eligibility	: March 16, 2022
Period of subscription	: Starts at 10:00 a.m. on March 27, 2022 Closes at 5:30 p.m. on March 31, 2022
Deposit of collateral and subscription fee	: Starts at 10:00 a.m. on March 27, 2022 Closes at 2:00 p.m. on March 31, 2022
Minimum amount of subscription	: BDT 200,000 or its multiples
Maximum amount allowed for subscription by a QI	: BDT 5,000,000 (10% of total issue)
Maximum number of shares to be offered for a QI	: 500,000 shares (10% of total issue)
Maximum number of subscription can be placed by a QI	: 1 (One)
Minimum investment for a QI (at market value/cost)	: BDT 2,000,000
Collateral amount for a QI	: 100% of subscription amount
Mode of payment	: Pay Order/Demand Draft/B.B. Cheque

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY:

Account Name	: Dhaka Stock Exchange Limited
Bank Name	: Mercantile Bank Limited
Bank Account Number	: 135413134079404
Branch Name	: Any Branch in Bangladesh

All the Qualified Investors (QIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investor Offer by Small Capital Companies) Rules, 2018 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of STAR ADHESIVES LTD.

Prospectus of STAR ADHESIVES LTD. is available in the website(s) of the Issue Company (www.staradhesives.com.bd), Managers to the Issue (www.aaafinancebd.com), Dhaka Stock Exchange Limited (www.sme.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and on behalf of STAR ADHESIVES LTD.


Aziz Al Kaiser
Managing Director

Star Adhesives Ltd.

(A concern of Partex Star Group)

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