

**(d) Features of the issue and its objects**

Particulars	Description
Offer price	BDT 10.00
Number of shares	16,000,000 Ordinary shares
Offer size	BDT 160,000,000
Of which	
25% of total public offer shall be reserved for the Eligible Investors (EIs) <i>(After private offer to its employees maximum 15% (fifteen percent) of its initial public offer (IPO))</i>	3,400,000 Ordinary shares of Tk. 10 each at par totaling Tk. 34,000,000
75% of total public offer shall be reserved for the General public <i>(After private offer to its employees maximum 15% (fifteen percent) of its initial public offer (IPO))</i>	10,200,000 Ordinary shares of Tk. 10 each at par totaling Tk. 102,000,000
Private offer to its employees maximum 15% (fifteen percent) of its initial public offer (IPO)	2,400,000 Ordinary shares of Tk. 10 each at par totaling Tk. 24,000,000
Ordinary shares outstanding prior to the issue [nos. of share]	24,000,000 Ordinary shares
Ordinary shares outstanding after the issue	40,000,000 Ordinary shares
Issue Manager	Sonar Bangla Capital Management Limited
Register to the Issue	N/A
Underwriter(s)	Sonar Bangla Capital Management Limited
NAV per share	BDT 28.73
EPS (Basic)	BDT 1.22
Objects of the issue	The public issue is for compliance of statutory requirement of the Company. The Company offers its shares to the public as required by the Insurance Act, 2010. The net proceeds of the present issue of 16,000,000 shares of Tk. 10 each at par totaling Tk. 160,000,000 will strengthen the capital base of the company. The fund thus raised through public issue will be used for purchase of floor space, investment in FDR, Capital Market and to meet up IPO expenses.

**(e) Legal and other Information**

Sikder Insurance Company Ltd. is a General Insurance Company was incorporated and registered in Bangladesh with the Registrar of Joint Stock Companies and Firms (RJSC) on July 29, 2013 vides Certificate no.C-110560/13 as a public limited company under the Companies Act, 1994. Insurance Development and Regulatory Authority (IDRA) issued the Registration certificate no.01/2013 with effect from 29<sup>th</sup> July, 2013 for carrying out business under the Insurance Act 1938 (replaced by Insurance Act 2010).

Name of the Company	Sikder Insurance Company Ltd.
Private/ Public Company	Public Limited Company
Date of Incorporation	29 <sup>th</sup> July, 2013
Date of Commencement of Business	29 <sup>th</sup> July, 2013
Registration number of IDRA	01/2013