

**NRB Bank Limited**

Uday Sanz, Plot # 2/B, Road # 134, Block- SE(A), Gulshan South Avenue, Gulshan-1, Dhaka-1212

**NOTICE FOR GENERAL PUBLIC CATEGORIES (GENERAL PUBLIC AND NRB) TO SUBMIT THEIR APPLICATION(S) THROUGH THE STOCKBROKERS/MERCHANT BANKERS FOR THE SHARES OF NRB BANK LIMITED**

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. **BSEC/CI/IPO-341/2023/1559; dated: 24 December 2023** for rising capital through Initial Public Offer (IPO) of ordinary shares of NRB Bank Limited under fixed price method. All the General Public (GP) and Non-Resident Bangladeshi (NRB) applicants are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of the IPO subscription for the Eligible Investors (EIs) is as follows:

**A. IPO SUMMARY:**

|                                      |   |
|--------------------------------------|---|
| Issue Name                           | : <b>NRB Bank Limited</b>   |
| Trading Code                         | : NRBBANK   |
| Total Fund to be raised through IPO  | : BDT 1,000,000,000 (One hundred crore)   |
| Total Number of Shares to be Offered | : 100,000,000 (Ten crore) Ordinary Shares   |
| Offer price/face value               | : BDT 10.00 each share  |
| Category Wise Share Distribution     | : Eligible Investors (EIs) including Mutual Funds and CIS 25% of the total issue i.e. 25,000,000 shares (BDT 250,000,000)<br>General Public including NRB 75% of the total issue i.e. 75,000,000 shares (BDT 750,000,000) |
| Issue Manager(s)                     | : UCB Investment Limited<br>Shahjalal Equity Management Limited   |

**B. DETAILS OF SUBSCRIPTION FOR GENERAL PUBLIC CATEGORIES (GENERAL PUBLIC AND NRB):**

|  |  |
|--|--|
| Eligibility of GP and NRB for Subscription   | : GP (without NRB) shall maintain a minimum investment of Tk. 50,000/- (Taka fifty thousand only) and NRB shall maintain a minimum investment of Tk. 100,000 (Taka one lac only) in listed securities (matured securities) at market price (the close price of both exchanges whichever is higher) as of the end 18 January 2024 (Thursday). |
| Cut-off date for Minimum Investment  | : 18 January 2024 (Thursday)   |
| Period of Subscription   | : Starts at 10.00 a.m. on 28 January 2024 (Sunday)<br>Closes at 4.30 p.m. on 01 February 2024 (Thursday)   |
| The registered stockbrokers/merchant bankers shall upload category wise lists of the applicants to the ESS | : Starts at 10:00 a.m. on 04 February 2024 (Sunday) and<br>Closes at 4:30 p.m. on 06 February 2024 (Tuesday)   |
| Deposit of collected fund  | : Starts at 10:00 a.m. on 04 February 2024 (Sunday)<br>Closes at 2:00 p.m. on 06 February 2024 (Tuesday)   |
| Total fund to be raised from general public  | : BDT 750,000,000 (Seventy-five crore)   |
| Total number of shares offered to GP & NRB   | : 75,000,000 (Seven crore fifty lac) Shares  |
| Quota Wise Share Distribution for GP   | : General Public (without NRB) : 70,000,000 (Seven crore)<br>NRB : 5,000,000 (Fifty lac)   |
| Quota Wise Amount Distribution for GP  | : General Public (without NRB) : BDT 700,000,000 (Seventy crore)<br>NRB : BDT 50,000,000 (Five crore)  |
| Minimum amount allowed for Subscription  | : BDT 10,000 (Ten thousand) or its multiples.  |
| Maximum amount allowed for Subscription  |  |

**C. BANK DETAILS FOR DEPOSITING SUBSCRIPTION MONEY:**

|                     |                                |
|---------------------|--------------------------------|
| Account Name        | : DHAKA STOCK EXCHANGE LIMITED |
| Bank Name           | : Mercantile Bank Limited      |
| Bank Account Number | : 135413134079404              |
| Branch Name         | : Any Branch in Bangladesh     |

All the General Public (GP) and Non-Resident Bangladeshi (NRB) applicants are requested to submit their application through the Stockbrokers/Merchant Bankers in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 (as amended) as well as other relevant rules and regulations for the ordinary shares of NRB Bank Limited.

**Note:**

01. In case of under-subscription under any of sub-categories of eligible investors' category or general public category, the unsubscribed portion shall be added to other sub-category of the same category. In case of over subscription in the general public category, the securities shall be allotted on pro-rata basis, any fraction shall be considered to the nearest integer and accumulated fractional securities shall be allotted on random basis.
02. An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case, an applicant submits more than two applications, all applications shall be treated as invalid and shall not be considered for allotment purpose. In addition, 15% (fifteen) of the application money shall be forfeited and deposited to the Commission by the exchanges and the balance amount shall be refunded to the applicant.
03. The applicants who have applied for more than two applications using same bank account, their applications shall not be considered for allotment purpose. In addition, 15% of their subscription money shall be forfeited and deposited to the Commission by the exchanges. The balance amount shall be refunded to the applicants.
04. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or sale proceeds of forfeited shares (unit) shall be deposited to the Commission. This is in addition to any other penalties as may be provided for by the law.
05. Registered Eligible Investors (EI) cannot apply in General Public Category. NRB BO Account holders may apply in General Public (GP) Quota but General BO Account holders cannot apply in NRB Quota.

The prospectus of NRB Bank Limited is available in the website(s) of the Issuer Company ([www.nrbbankbd.com](http://www.nrbbankbd.com)), Manager to the Issue ([www.ucb-investment.com](http://www.ucb-investment.com)), Shahjalal Equity Management Ltd. ([www.shahjalalequity.com](http://www.shahjalalequity.com)) Bangladesh Securities and Exchange Commission ([www.sec.gov.bd](http://www.sec.gov.bd)), Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)) and Chittagong Stock Exchange PLC. ([www.cse.com.bd](http://www.cse.com.bd)).

For and on behalf of **NRB Bank Limited**

Md Rezaul Karim  
Company Secretary (CC)