

NOTICE FOR GENERAL PUBLIC CATEGORIES (RESIDENT BANGLADESHI & NON RESIDENT BANGLADESHI) TO SUBMIT THEIR APPLICATION(S) THROUGH THE STOCKBROKERS/MERCHANT BANKERS FOR THE SHARES OF NAVANA PHARMACEUTICALS LIMITED.

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide their letter no.: **BSEC/CI/IPO-323/2022/853, dated June 19, 2022** for raising capital through Initial Public Offering (IPO) of **NAVANA PHARMACEUTICALS LIMITED** under book building method. All the General Public (GP) including Non Resident Bangladeshi (NRB), applicants are hereby requested to apply through the respective Stockbrokers/Merchant Bankers. The summary of the IPO subscription for General Public (GP) including Non Resident Bangladeshi (NRB) are as follows:

A. IPO Summary (inclusive of 15% privately reserved for the Employees & Others):

Issuer Name	:	NAVANA PHARMACEUTICALS LIMITED
Issue Type	:	Ordinary Shares
Issuer Code	:	NAVANAPHAR
Total Fund to be raised through IPO	:	BDT. 750,000,000.00 /-
Total Number of Shares to be Offloaded	:	27,149,324
Offer Price (Per Share)	:	<ul style="list-style-type: none"> ➤ EIs cut-off price: BDT. 34.00 ➤ For Employees & Others price: BDT. 34.00 ➤ For GP (RB & NRB) price: BDT. 24.00
Manager(s) to the Issue	:	<ul style="list-style-type: none"> ➤ Asian Tiger Capital Partners Investments Limited ➤ EBL Investments Limited

B. Details of Subscription for General Public Categories (RB & NRB):

Period of Subscription	:	Starts on September 13, 2022
	:	Closes on September 19, 2022
The registered Stockbrokers/Merchant Bankers will upload of category wise lists of applicants to the ESS	:	Starts: 10:00 A.M. of September 20, 2022 Ends: 5:00 P.M. of September 22, 2022
Deposit of collected fund	:	Starts: 10:00 A.M. of September 20, 2022 Ends: 2:00 P.M. of September 22, 2022
Quota wise amount distribution	:	<ul style="list-style-type: none"> ➤ Employee & Others: BDT-138,465,000.00/- ➤ General Public (RB): BDT 387,693,600.00/- ➤ General Public (NRB): BDT 27,691,200.00/-
Quota wise share distribution	:	<ul style="list-style-type: none"> ➤ Employee & Others: 4,072,500 nos. shares ➤ General Public (RB): 16,153,900 nos. shares ➤ General Public (NRB): 1,153,800 nos. shares
Minimum investment in listed securities (matured securities) at market price (the close of both stock exchanges whichever is higher)	:	<ul style="list-style-type: none"> ➤ General Public (RB): BDT 50,000.00/- ➤ General Public (NRB): BDT 100,000.00/-
Cut-off date for minimum investment	:	September 5, 2022 (day end)
Minimum amount allowed for subscription	:	BDT. 10,000.00/-
Maximum amount allowed for subscription	:	BDT. 10,000.00/-