

Midland Bank Limited

Nature of Business	Midland Bank Limited provides all kinds of conventional banking and related business within the framework of regulatory guidelines.	
Security Trading Code	MIDLANDBNK	
BSEC's Consent for IPO	January 15, 2023	
Issue Date of Prospectus	January 19, 2023	
Subscription Open	February 16, 2023	
Subscription Close	February 23, 2023	
Minimum Investment for EIs	For approved pension funds, recognized provident funds and approved gratuity funds BDT 15,000,000 (Market Price) and for other EIs BDT 30,000,000 (Market Price).	
Minimum Investment for General Public	BDT 50,000 for (GP) and BDT 100,000 for (NRB)	
Minimum and maximum amount allowed for subscription for general public	BDT 10,000	
Cut-off date for Minimum Investment	February 08, 2023	
Authorized Capital (In million)	BDT 10,000.00	
Pre-IPO paid up Capital (In million)	BDT 5,696.69	
Face Value	BDT 10.00	
Offer Price	BDT 10.00	
IPO Size (Shares)	70,000,000	
IPO size at face value in amount	BDT 700,000,000	
Post IPO Paid-up Capital	BDT 6,396,697,530	
IPO size in amount at offer price	BDT 700,000,000	
Post IPO Paid-up Capital	BDT 6,396,697,530	
Use of Proceeds	Particulars	Amount (BDT)
	Investment in Government Securities (Bill/Bond)	611,101,545 (87.30%)
	Investment in the Secondary Market (Listed A Category Shares)	50,000,000 (7.14%)
	IPO Expenses	38,898,455 (5.56%)

	Total	700,000,000 (100.00%)
NAV per share	BDT 13.00 as at the year ended December 31, 2021	
EPS	BDT 0.90 for the year ended December 31, 2021	
Issue Manager	LankaBangla Investments Limited	
Auditor (s)	A. Qasem & Co., Chartered Accountants	
Website	www.midlandbankbd.net	