



JMI Hospital Requisite Manufacturing Limited

Unique Heights (Level-11), 117 Kazi Nazrul Islam Avenue, Ramna, Dhaka-1217, Bangladesh

Notice for General Public Categories (General Public and NRB) to submit their Application(s) through the Stockbrokers/Merchant Bankers for the Shares of JMI Hospital Requisite Manufacturing Limited

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter No. BSEC/CI/BB-21/2019/600, dated November 25, 2021, BSEC/CI/BB-21/2019/613, dated December 06, 2021 and BSEC/CI/BB-21/2019/649 dated December 27, 2021 for raising of capital through Initial Public Offerings (IPO) of Ordinary Shares of JMI Hospital Requisite Manufacturing Limited under book building method. All the General Public (GP) including Non Resident Bangladeshi (NRB) Applicants are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of the IPO subscription for the General Public (GP) including NRB Applicants are as follows-

A. IPO Summary:

Issue Name	: JMI Hospital Requisite Manufacturing Limited
Issue Code	: JHRML
Total Fund to be raised through IPO	: Tk. 750,000,000
Total Number of Shares to be Offered	: 35,294,120 Ordinary Shares
Offer Price	: Els cut-off price Tk. 25.00 & GPs offer price Tk. 20.00 each share
Manager to the Issue	: Janata Capital and Investments Limited

B. Details of Subscription for General Public Categories (General Public and NRB):

Period of Subscription	: Starts on February 27, 2022 (Sunday) Closes on March 03, 2022 (Thursday)
The registered stockbrokers/merchant bankers shall upload category wise lists of the applicants to the ESS	: Starts from 10:00 AM of March 06, 2022 and Ends on 5:00 PM of March 08, 2022
Deposit of collected fund	: Start from 10.00 AM of March 06, 2022 and Ends on 2:00 PM of March 08, 2022
Quota Wise Amount Distribution	: General Public Quota : Tk. 494,118,000 NRB Quota : Tk. 35,294,000
Quota Wise Share Distribution	: General Public Quota : 24,705,900 NRB Quota : 1,764,700
Minimum Investment in the listed securities (matured securities) at market price (the close price of both Exchanges whichever is higher)	: Tk. 20,000
Cut-off date for Minimum Investment	: February 16, 2022 (Wednesday)
Minimum Amount allowed for Subscription	: Tk. 10,000
Maximum Amount allowed for Subscription	: Tk. 10,000

C. Bank Information:

Bank Name	: Mercantile Bank Limited
Account Name	: Dhaka Stock Exchange Limited
Account Number	: 135413134079404
Branch	: Any branch in Bangladesh

All the General Public (GP) including NRB Applicants are requested to submit their application through the Stockbroker/Merchant Bankers in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 (as amended) as well as other relevant rules and regulations for the shares of JMI Hospital Requisite Manufacturing Limited

Note:

01. In case of under-subscription under any of sub-categories of general public category, the unsubscribed portion shall be added to other sub-category of the general public category. In case of over subscription in the general public category, the securities shall be allotted on pro-rata basis, any fraction shall be considered to the nearest integer and accumulated fractional securities shall be allotted on random basis.
02. An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case, an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% of the application money will be forfeited and deposited to the Commission and the balance amount will be refunded to the applicant.
03. The applicants who have applied for more than two applications using the same bank account, their application will not be considered for allotment purpose. In addition, 15% of their subscription money shall be forfeited and deposited to the Commission and the balance amount will be refunded to the applicant.
04. Making of any false statement or giving any incorrect information or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or sell proceed of forfeited shares (units) will be deposited in the account of the Bangladesh Securities and Exchange the Commission (BSEC). This is in addition to any other penalties as may be provided for by the law.
05. Registered Eligible Investors (EI) cannot apply in General Public Category. NRB BO Account holders may apply in General Public (GP) Quota but General BO Account holders cannot apply in NRB Quota.

Prospectus of JMI Hospital Requisite Manufacturing Limited is available in the website(s) of the Issuer Company (www.jhrml-bd.com), Manager to the Issue (www.jci-bd.com), Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and on behalf of
JMI Hospital Requisite Manufacturing Limited
Sd/-
Md. Safiqur Rahman FCS
Company Secretary