

Chartered Life Insurance Company Limited

Nature of Business	The company incorporated as a Public Limited Company on July 29, 2013 and obtained permission from IDRA on July 30, 2013 for carrying out life insurance business. Like most of the life insurance companies in the industry, CLICL underwrites risks of life, group insurance and miscellaneous business areas.	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Investment in Secondary Market	79,000,000 (52.67%)
	Investment in Treasury Bond	60,000,000 (40.00%)
	Estimated IPO Expenses	11,000,000 (7.33%)
	Total	150,000,000 (100%)
Security Trading Code	CLICL	
Consent date of BSEC	August 22, 2022	
Issue Date of Prospectus	August 25, 2022	
Subscription Open	September 25, 2022	
Subscription Close	September 29, 2022	
Authorized Capital	BDT 2500,000,000	
Pre-IPO paid-up Capital	BDT 225,000,000	
IPO size in shares	15,000,000	
IPO size in BDT at face value	BDT 150,000,000	
IPO size in BDT at offer price	BDT 150,000,000	
Post IPO Paid-up Capital	BDT 370,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Minimum Investment for EIs	For approved pension funds, recognized provident funds and approved gratuity funds BDT 15,000,000 (Market Price) and for other EIs BDT 30,000,000 (Market Price).	
Minimum investment for general public	BDT 50,000 for (RB) and BDT 100,000 for (NRB)	
Cut-off date for Minimum Investment	September 15, 2022	
Minimum & Maximum amount allowed for subscription for general public	BDT 10,000	
Maximum amount allowed for subscription for an EI	BDT 637,500	
EPS	BDT 0.2005 for the year ended December 31, 2021	
NAV per share	BDT 12.08 as on December 31, 2021	
Issue Manager(s)	<ol style="list-style-type: none"> 1. AAA Finance & Investment Limited 2. Trust Bank Inv. Ltd. 3. AB Investment Limited 	
Auditor	ARTISAN, Chartered Accountants	
Website	www.charteredlifebd.com	




BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh

sub in
11.09.2022