

NOTICE FOR GENERAL PUBLIC CATEGORIES (RESIDENT BANGLADESHI & NON-RESIDENT BANGLADESHI) TO SUBMIT THEIR APPLICATION(S) THROUGH THE STOCKBROKERS/MERCHANT BANKERS FOR THE SHARES OF ASIATIC LABORATORIES LIMITED

This is for the kind information of all the concerns that the Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide their letter no.: BSEC/CI/IPO-322/2021/974, dated September 21, 2022, letter no. BSEC/CI/IPO-322/2021/1551 dated 17 December 2023 and letter no. BSEC/CI/IPO-322/2021/18 dated 22 January, 2024 for raising Capital through Initial Public Offering (IPO) of Asiatic Laboratories Limited under Book Building Method. All the General Public (GP) including Non-Resident Bangladeshi (NRB), applicants are hereby requested to apply through the respective Stockbrokers/Merchant Bankers. The summary of the IPO subscription for the General Public (GP) including Non-Resident Bangladeshi (NRB) is as follows:

A. IPO Summary:

Issuer Name	: Asiatic Laboratories Limited
Issue Type	: Ordinary Shares
Issuer Code	: ASIATICLAB
Total Fund to be raised through IPO	: BDT. 950,000,000/-
Total Number of Shares to be Offloaded	: 34,545,455 Nos of Ordinary Shares
Offer Price (Per Share)	: Els cut-off price: BDT. 50/- For GP (RB & NRB) Price: BDT. 20/-
Manager to the Issue	: Shahjalal Equity Management Limited
Registrar to the Issue	: BMSL Investment Limited

B. Details of Subscription for General Public Categories (RB & NRB):

Period of Subscription	: Starts on February 04, 2024 Closes on February 08, 2024
The registered Stockbrokers/Merchant Bankers will upload category-wise lists of applicants to the ESS	: Starts: 09:00 A.M. of February 11, 2024 Ends: 02:00 P.M. of February 13, 2024
Deposit of collected fund	: Starts: 10:00 A.M. of February 11, 2024 Ends: 02:00 P.M. of February 13, 2024
Quota-wise amount distribution	: General Public (RB): BDT. 483,636,380/- General Public (NRB): BDT. 34,545,440/-
Quota-wise share distribution	: General Public (RB): 24,181,819 nos. shares General Public (NRB): 1,727,272 nos. shares
Minimum investment in listed securities (matured securities) at market price (the close of both stock exchanges whichever is higher)	: General Public (RB): BDT 50,000/- General Public (NRB): BDT 100,000/-
Cut-off date for minimum Investment	: January 25, 2024 (day end) or January 08, 2023 (day end)
Minimum amount allowed for subscription	: BDT. 10,000/-
Maximum amount allowed for subscription	: BDT. 10,000/-

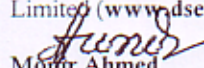
C. Bank Information:

Bank Name	: Mercantile Bank Limited
Account Name	: Dhaka Stock Exchange Limited
Account Number	: 135413134079404
Branch Name	: Any branch in Bangladesh

All the General Public (Resident Bangladeshi and NRB) are requested to submit their application through Stockbroker/ Merchant Bankers in accordance with the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations for the shares of Asiatic Laboratories Limited.

Note:

- In case of under-subscription under any of the sub-categories of the eligible investors' category or general public category, the unsubscribed portion shall be added to other sub-categories of the same category. In case of over-subscription in the general public category, the securities shall be allotted on a pro-rata basis, any fraction shall be considered to the nearest integer and accumulated fractional securities shall be allotted on a random basis.
- An applicant cannot submit more than two applications, one in his/her name and the other jointly with another person. In case, an applicant submits more than two applications, all applications shall be treated as invalid and shall not be considered for allotment purposes. In addition, 15% (fifteen) of the application money shall be forfeited and deposited to the Commission by the exchanges and the balance amount shall be refunded to the applicant.
- The applicants who have applied for more than two applications using the same bank account, their applications shall not be considered for allotment purposes. In addition, 15% of their subscription money shall be forfeited and deposited to the Commission by the exchanges. The balance amount shall be refunded to the applicants.
- Making of any false statement in the application or supplying incorrect information therein or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or sale proceeds of forfeited shares (unit) shall be deposited to the Commission by the exchanges. This is in addition to any other penalties as may be provided for by the law.
- Registered Eligible Investors (Els) cannot apply in the General Public category. NRB BO account holders may apply for General Public (Resident Bangladeshi) quota, but General BO Account holders can not apply for NRB Quota.
- The Prospectus is available on the websites of the Issuer Company (www.asiaticpharma.com), Manager to the Issue (www.shahjalalequity.com), Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.csebd.com).


Moinir Ahmed
Managing Director